

Brexit: The Long-Term Impacts

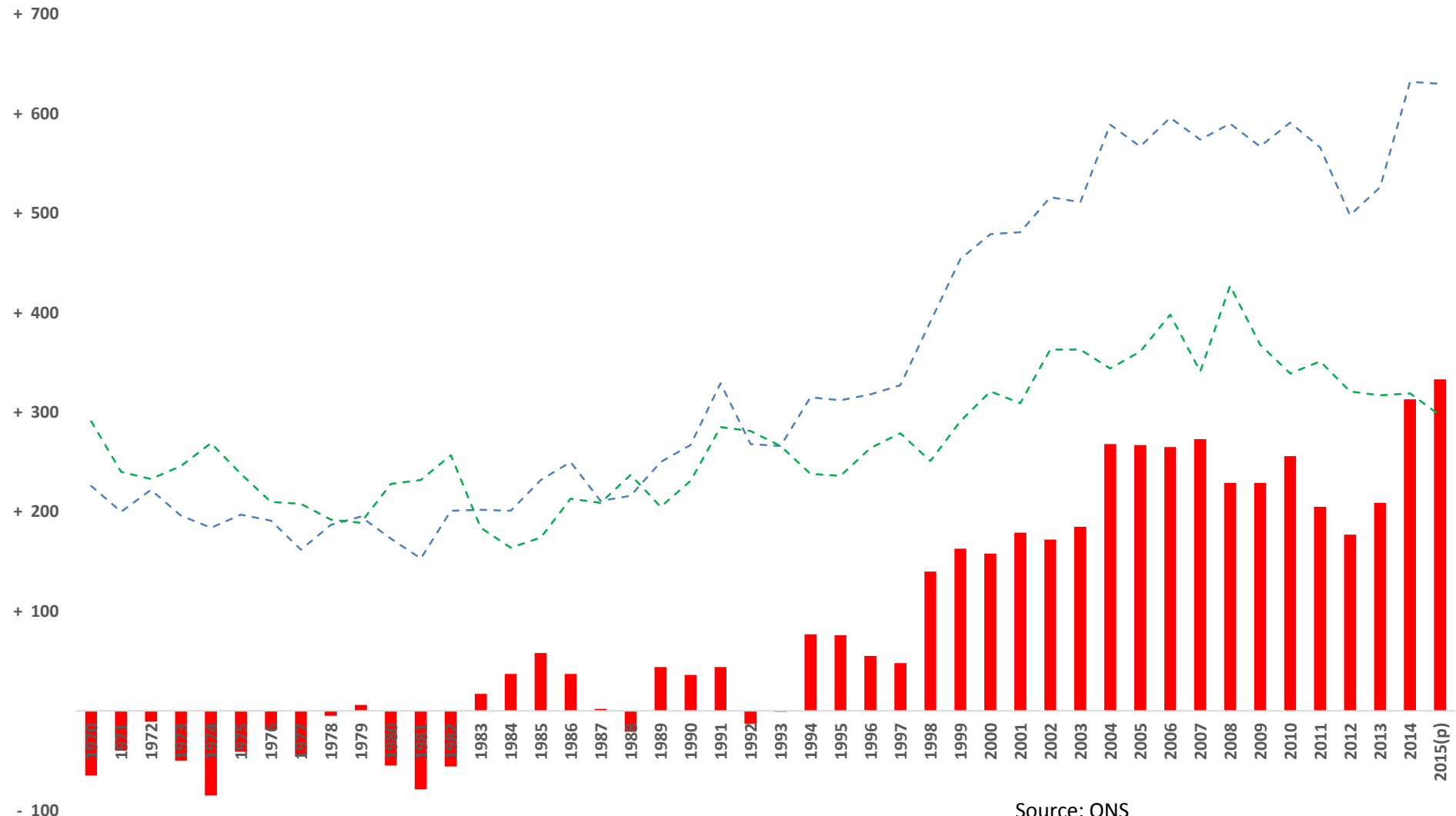
Immigration

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UK Migration Has Risen A Lot Since Mid-1990s



■ Net Migration - - - Immigration - - - Emigration

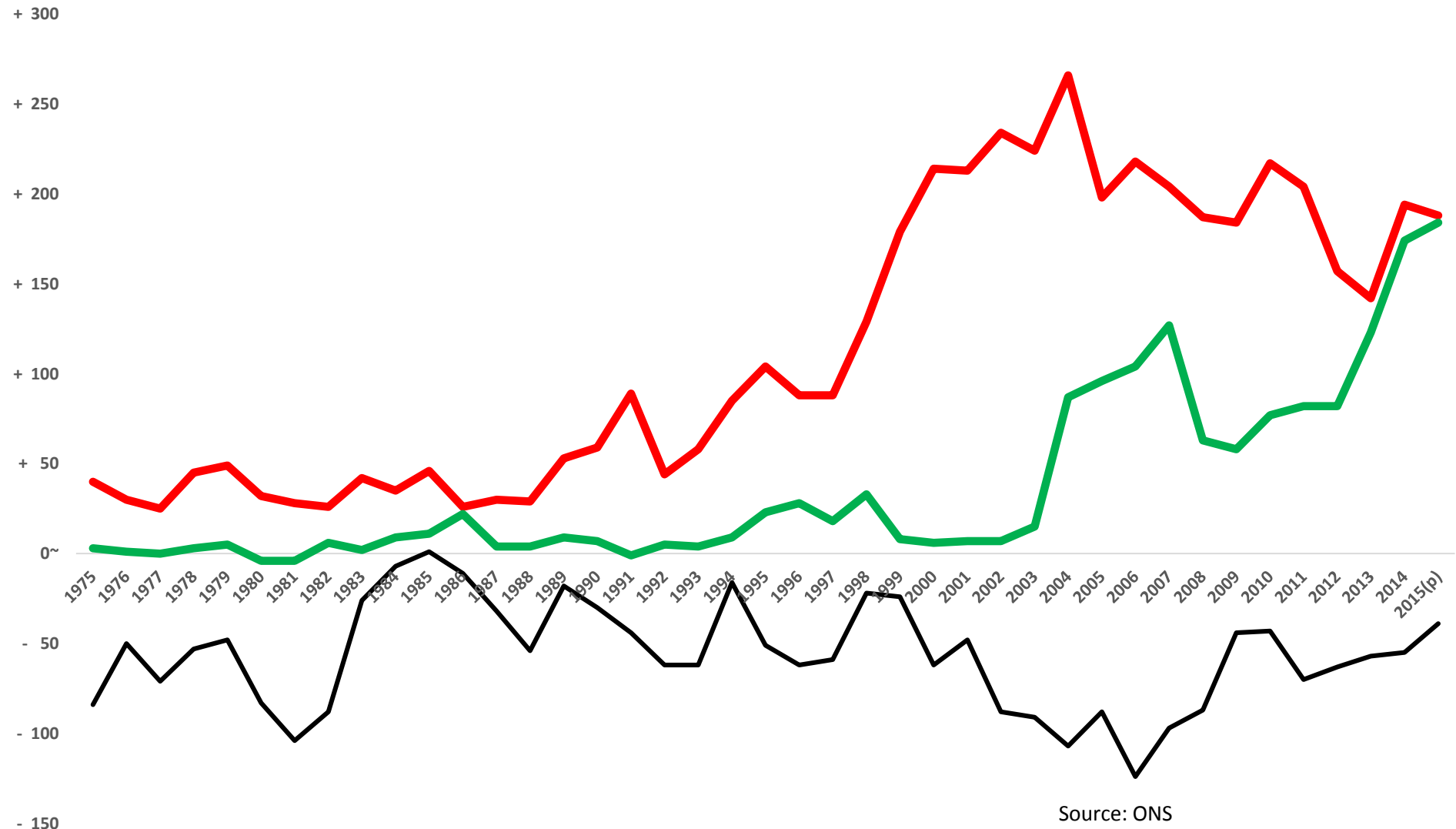


Source: ONS

UK Net Migration From The EU Has Also Risen



— Non-EU Citizens — EU Citizens — UK Citizens

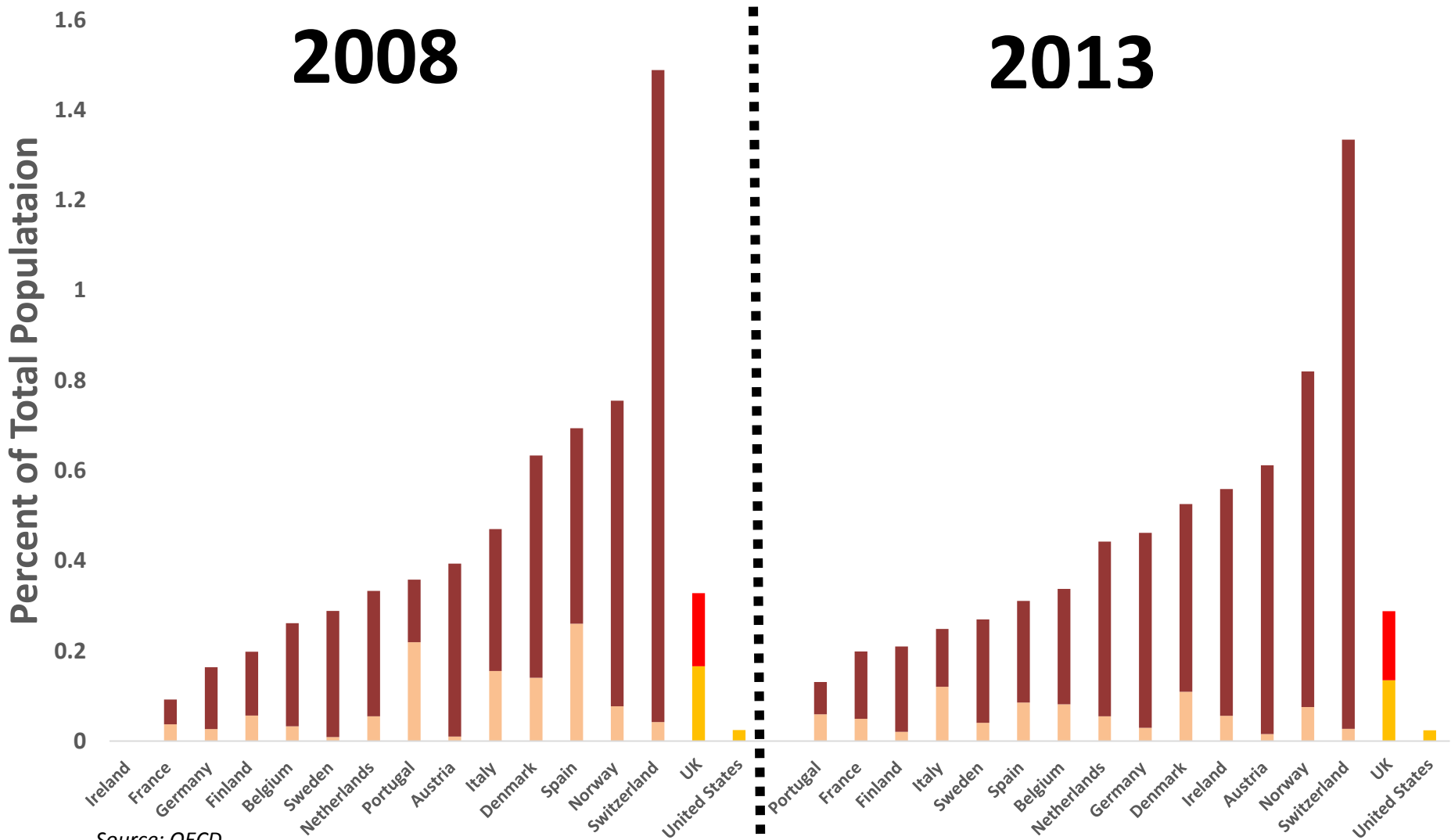


Source: ONS

A Myth That The UK Has Been “Disproportionally Hit”

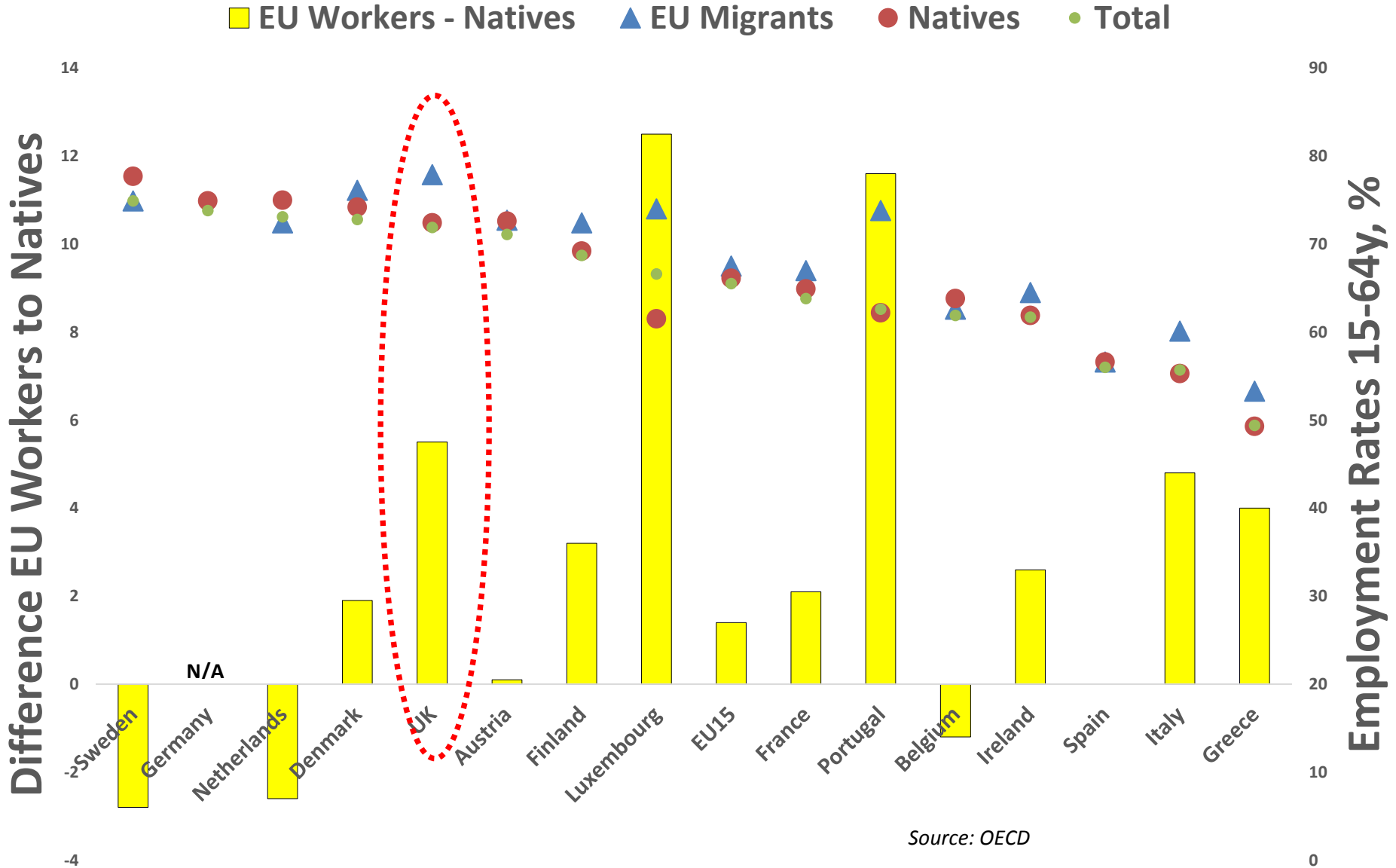


■ Permit-Based (Non-EU)
 ■ Free Movement (EU)



Source: OECD

UK Has Greatly Benefitted From EU Migration



If No Brexit – What Will Happen to Migration?



- The status quo likely to overwhelmingly apply – large EU and non-EU immigration to UK to continue
- Continuing increase in EU member states' ability to restrict social benefit eligibility for also other EU residents
- February 2016 agreement between EU and UK includes;
 - “Overriding reasons of public interest” can restrict Article 45
 - Child benefit portability restricted
 - Means testing residency right for non-active persons
- High levels of immigration will continue to fuel a degree of populist anger against EU/globalization in UK

If Brexit – What Will Happen to Migration?



- **No access to IM or any EU economic deal without “free movement of labor” Just ask the Swiss!**
- **Unlikely that the French government will continue to “protect UK borders in Calais”**
- **Existing EU migrants in UK/EU likely able to legally stay, but without social/health benefits**
- **Open question what kind of immigration policy a post-Brexit UK government might implement**
- **Border issue in Northern Ireland acute and in the longer run – if the UK itself breaks up – also elsewhere**



In the end though populism unlikely to prevail in the UK either.....