

Peterson Institute, 8 October 2014, Washington

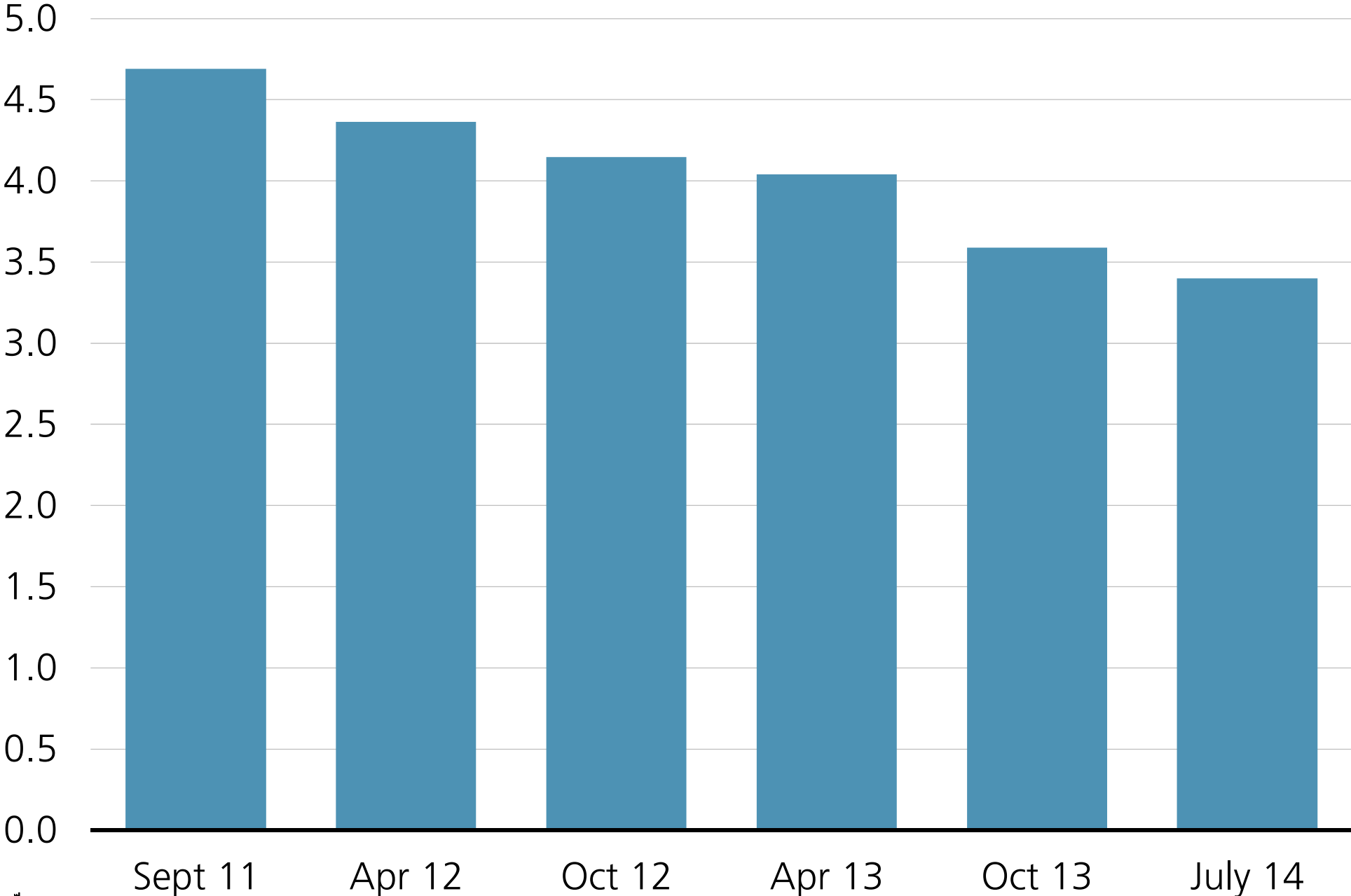
Global Macroeconomic Outlook

Speech by Axel A. Weber

last update: 3 October 2014

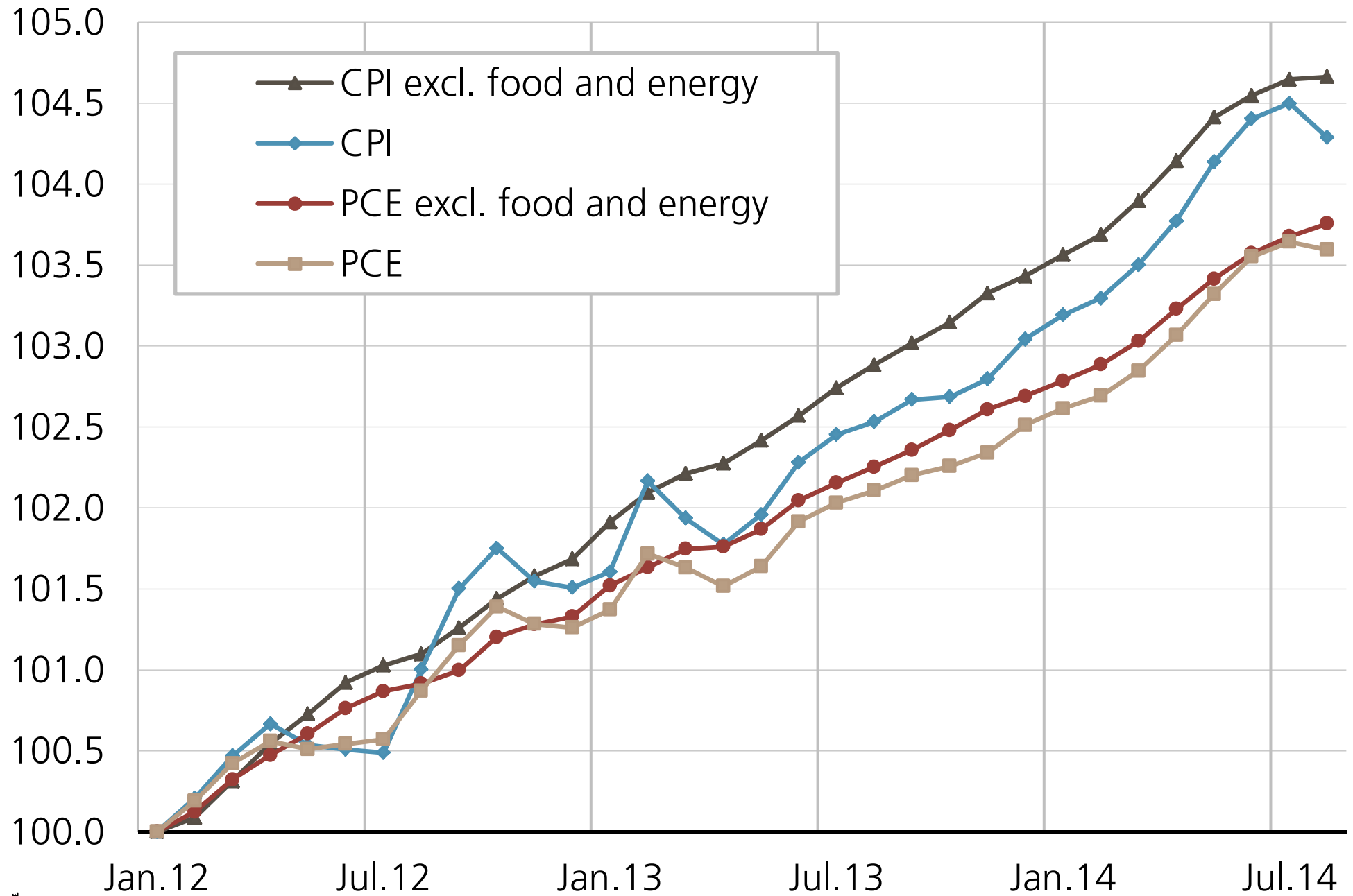


IMF 2014 global growth forecast

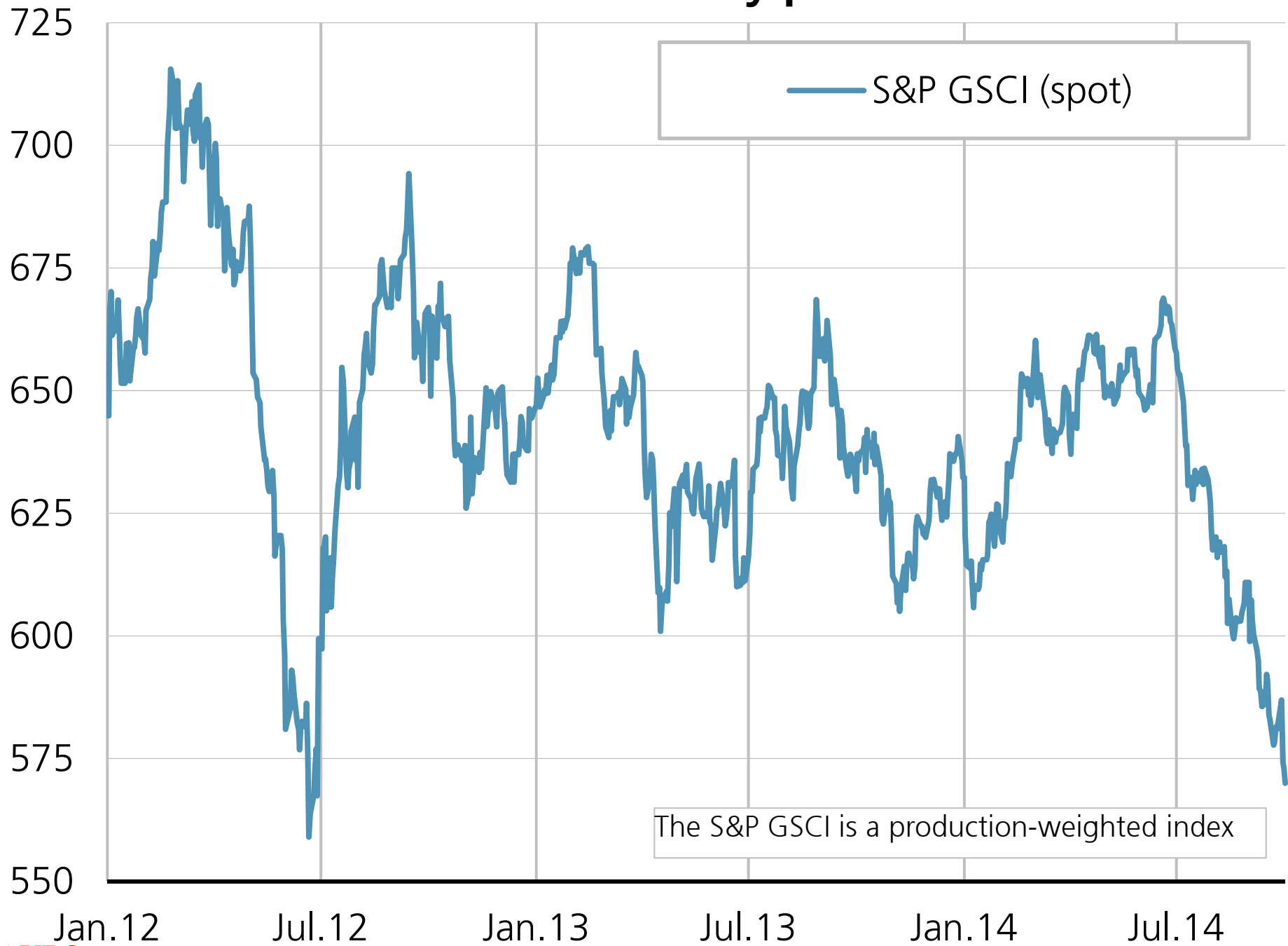


Source: IMF World Economic Outlook

US consumer prices (seas. adjusted, 1.2012=100)

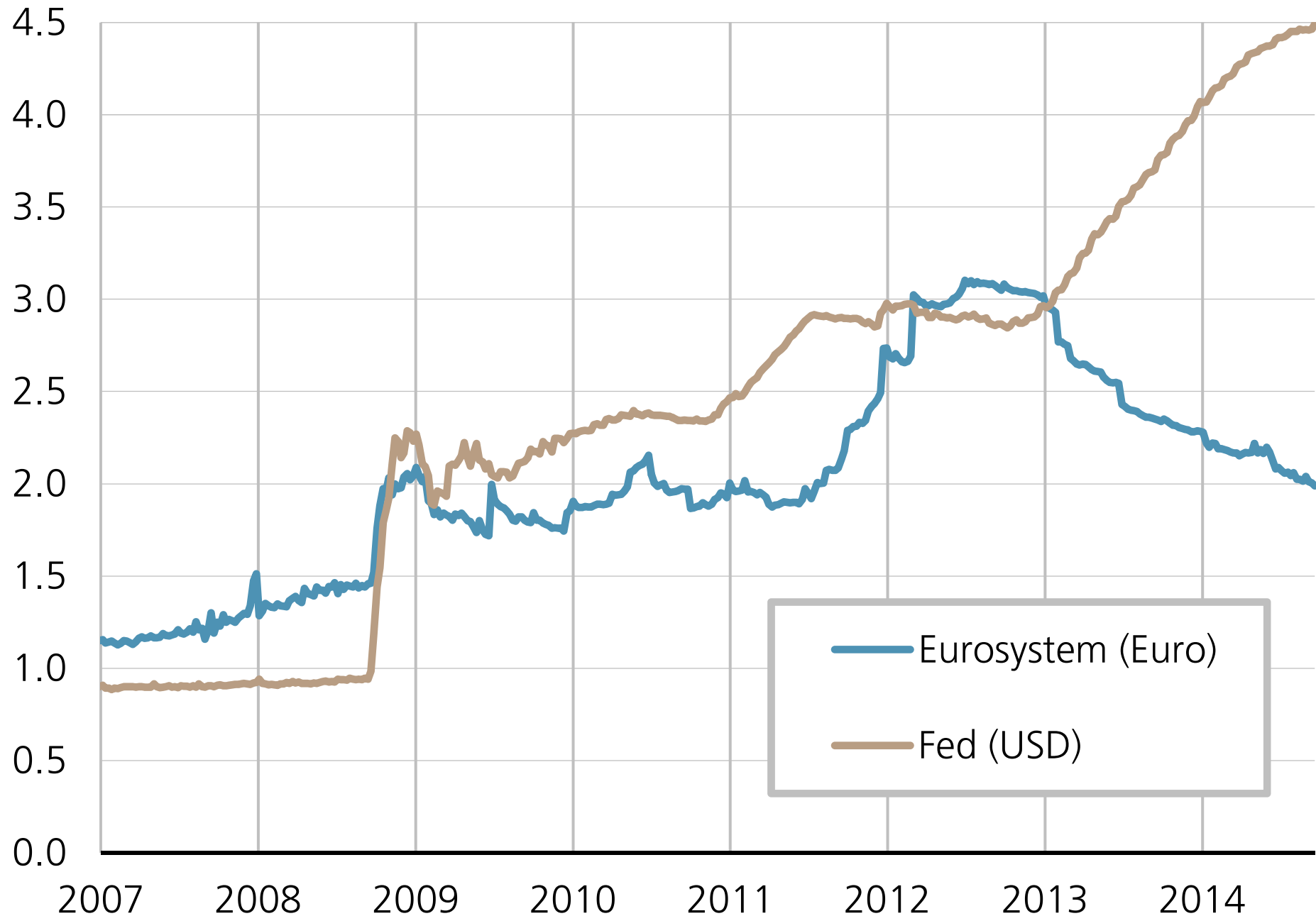


Commodity prices



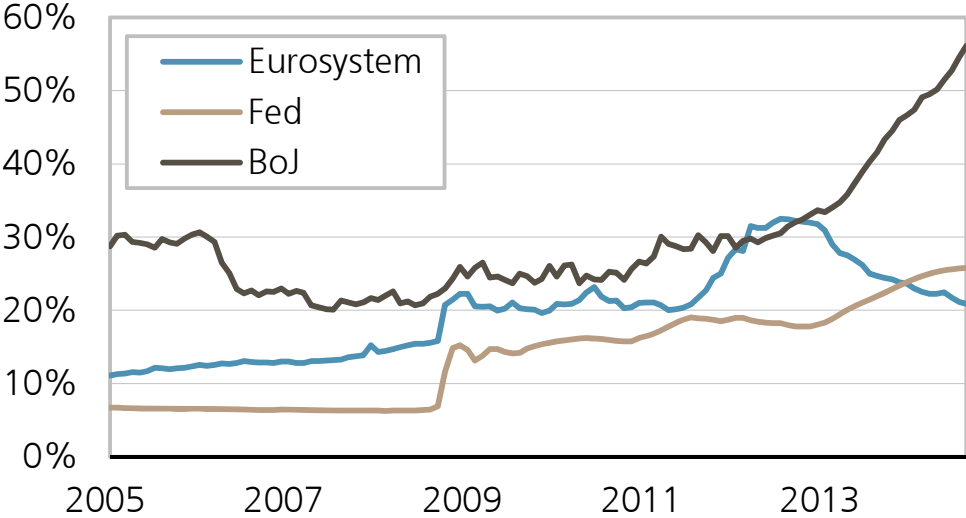
The S&P GSCI is a production-weighted index

Central bank balance sheets (trn)

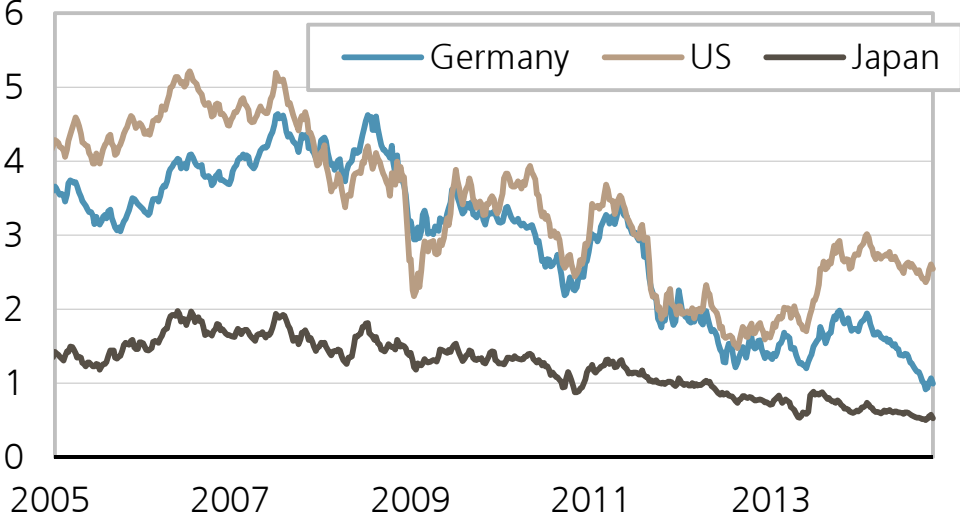


Central Bank Balance Sheets, Yields, CPI and Stock Market

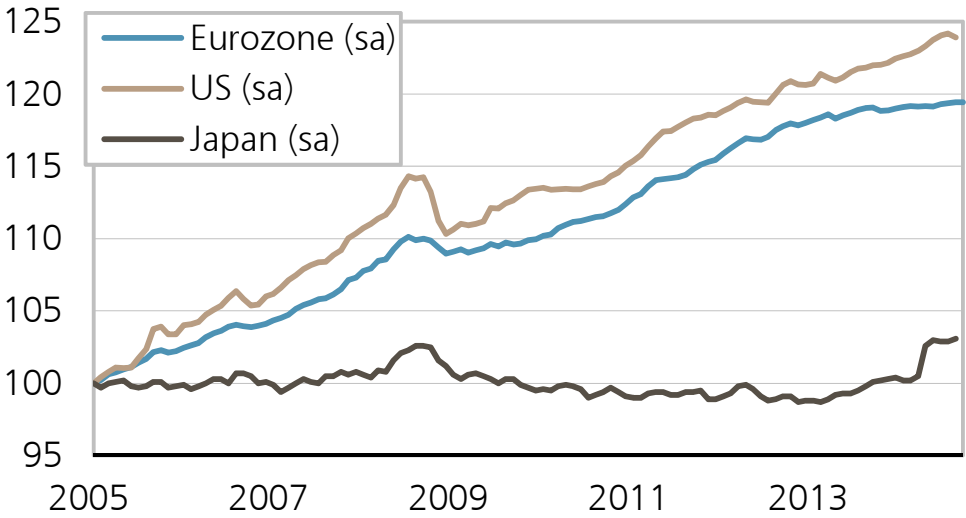
Central bank balance sheets (% of GDP)



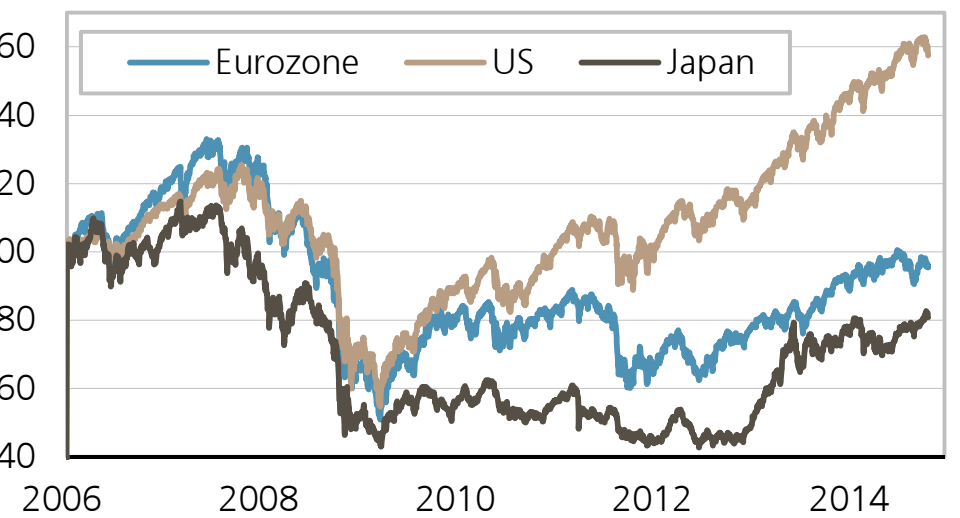
Government bond yields (10y)



Consumer prices (1.2005=100)

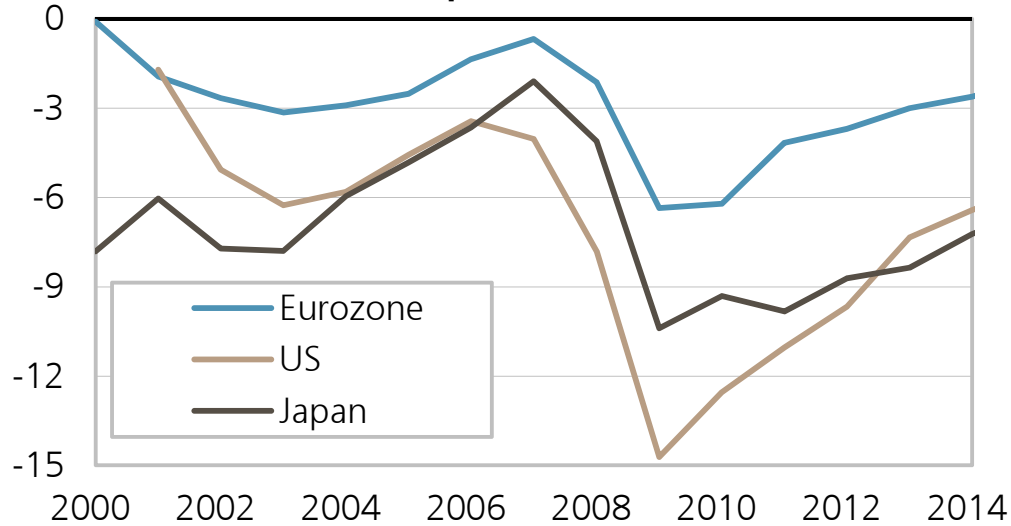


Stock markets (MSCI, 12.2005=100)

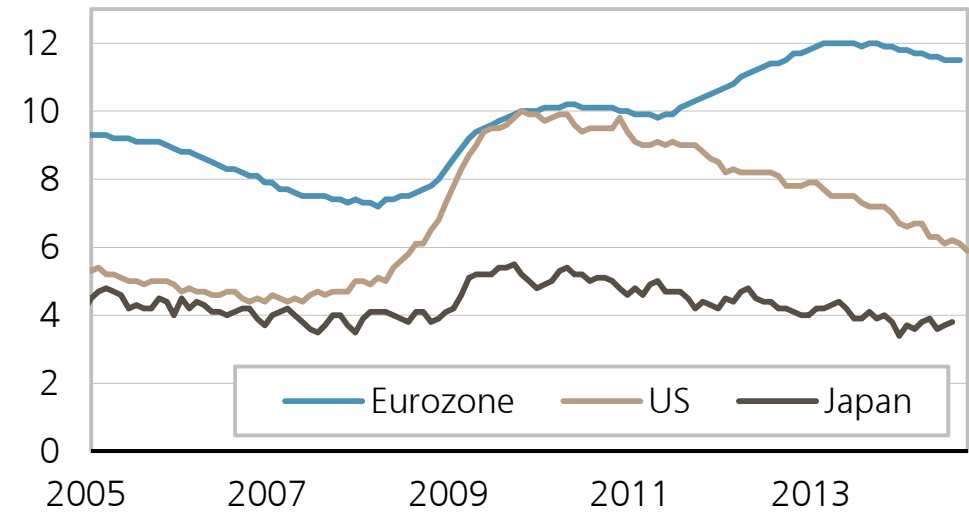


Deficits, Unemployment, Debt and GDP

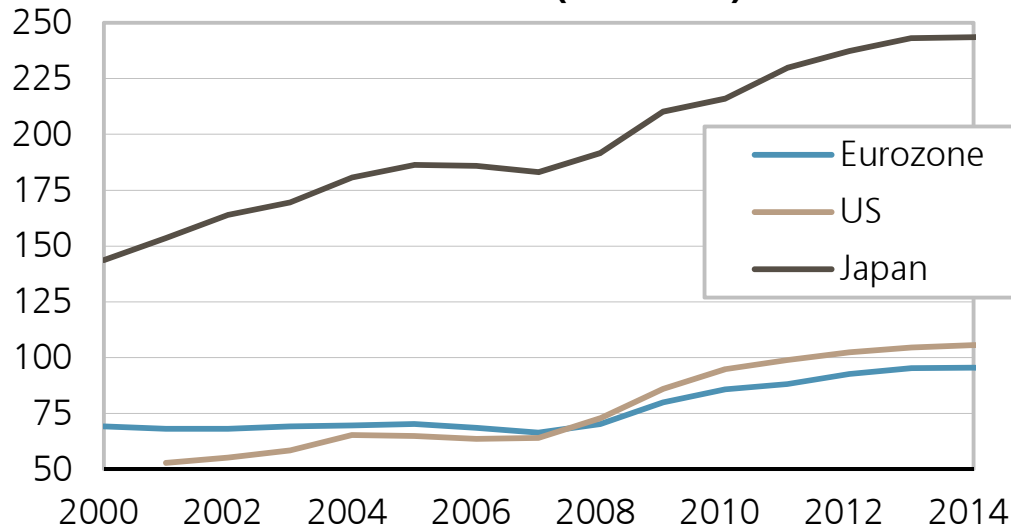
Government surplus (% of GDP)



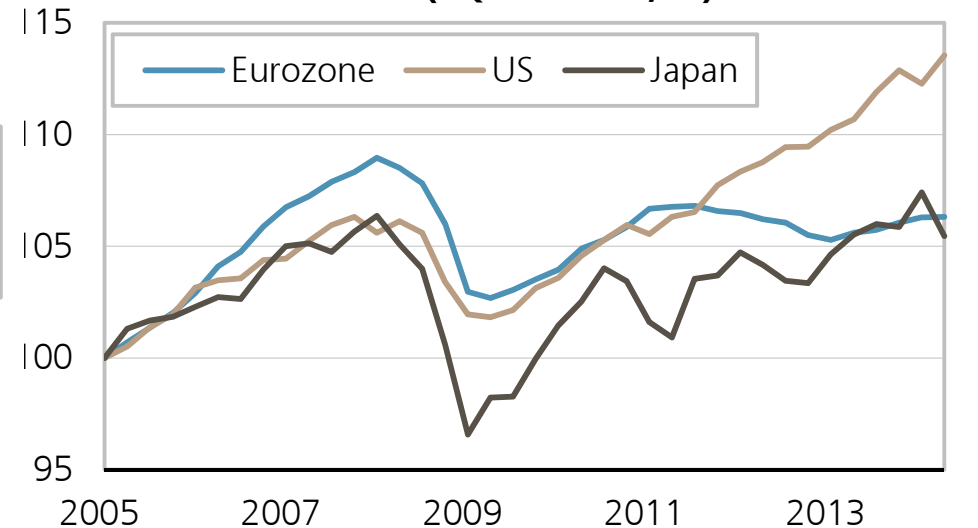
Unemployment rate



Government debt (% of GDP)



Real GDP (1Q2005=100, sa)



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