**Replication package**

**Data**

The data folder contains the datasets used for the analysis. There are four folders within the

1. Exports/imports folder:

Within both folders, there are three types of datasets: two Excel files for EU-US trade, two text files for country-US trade, and two text files for country-world trade. This is because Trade Map limits the maximum number of columns available per download.

Data are retrieved from Trade Map. Data for 2025 are annualized trade flows calculated using the available year-to-date data through October 2025 (at time of writing) and converted into annual terms by dividing the sum of the available flows by the available months and multiplying this ratio by twelve. Import/export shares are calculated by dividing a given country’s imports/exports from the US by its total imports/exports to the world.

1. Vietnam and Mexico:

Trade data for Vietnam with the world are also not available on Trade Map. Therefore, [preliminary data](https://www.nso.gov.vn/en/import-export/) published by the National Statistics Office of Vietnam are used as proxy. Trade data for Mexico with the world are not available for 2024 and 2025 on Trade Map, and thus data from [Bank of Mexico](https://www.banxico.org.mx/CuboComercioExterior/ValorDolares/seriesregion) are used as estimates.

1. Country list folder:

This includes the 19 countries of interest used throughout the analysis in the blog.

**Stata dofile:**

The dofile mainly extracts data from the above data files and makes calculations for Table 1 and 2. Note, data for the EU, Vietnam, and Mexico are not included in this step and will be added to the Excel file later.

**Variables:**

*us\_expval*: A country's exports to the US (US imports)

*us\_impval*: A country's imports from the US (US exports)

*total\_expval*: A country's exports to the world

*total\_impval*: A country's imports from the world

**Notes:**

Regarding the handling of *us\_impval* and *us\_expval* variables: This analysis explores bilateral trade between the United States and 19 partner countries from the perspective of the non-US country. All bilateral trade flows with the US in the raw files are therefore converted to the partner country’s perspective. As a result, US imports are treated as the partner country’s exports to the US, and US exports are treated as the partner country’s imports from the US. Variable names reflect this convention.